

# DANIEL M. SWEENEY, DDS

753 TITUS AVE. ROCHESTER, NY 14617 | 585-266-4860 | SMILESOFRACHESTER.COM

## Office & Payment Policies

Thank you for choosing our office for your dental care. We desire to help you love your smile and keep it healthy and long-lasting. Please find below pertinent information on our office policies.

### OUR PAYMENT POLICIES

- You are responsible for payment of all services rendered to you or your dependents regardless of your dental insurance, along with any associated costs or fees incurred by Daniel M. Sweeney, DDS to collect any balance owed.
- Daniel M. Sweeney, DDS requires payment in full for services, or any applicable co-pays or deductibles at the time of service. We accept MasterCard, Visa, Discover, American Express, Care Credit, cash and checks.
- If you are in need of an extended finance option, you must notify us prior to receiving treatment.
- The single exception to payment in full at your appointment (or all expected co-pays) is of any unexpected co-pays that remain after your insurance benefits have paid on your behalf (when your insurance pays less than expected). If this is the case, we will send you a bill due upon receipt.

### PAYMENT PLANS

So you may continue now with a complete dental treatment plan that is best for you, we offer payment plan options as follows:

1. These are only by request, and must be discussed prior to receiving treatment or within 10 days of receipt of your first bill.
2. Option #1: Care Credit. We can help you apply to Care Credit for terms up to 18 months, some with no interest if paid in full within their timeframe. Longer terms are also available with an interest bearing revolving charge.
3. Option #2: Through our office. For established patients we extend up to 3 months for a payment plan. We are offering to provide dental services to you on *credit* and anticipating your future payment. We reserve the right to approve or deny a request for a payment plan. Upon approval, we will outline a specific plan for you with expectations of due dates and late fees explained if the apply.

### MISSED APPOINTMENTS

A specific amount of time is reserved especially for you and we strongly encourage you to keep your appointments. Missed appointments are costly, and limit us from being able to offer your time to another patient waiting for care. If you must change your appointment, we require 48 hours' notice to avoid a \$50 per hour cancellation fee (unexpected emergencies are an exception; please notify our office). If a patient has repeated missed appointments or last-minute cancellations, they may be asked to seek dental care at another office.

### OVERDUE BALANCES

- We reserve the right to charge interest on accounts not paid within 30 days.
- For outstanding balances we have made numerous attempts to collect on, we will involve a collections agency or legal entity, and may also report the account to the credit bureau. Collection procedures will be applied consistently and fairly for all patients regardless of insurance status.
- Any associated fees for sending an account to collections or another legal entity (including small claims court) will be added to the account balance. This includes added administrative fees for preparing your account for collections proceedings.
- Outstanding balances will be billed/ collected based on our current financial policies for Daniel M. Sweeney, DDS. An updated copy of our policies is available at our front desk or by request.

## Payment Policy Agreement & Insurance Authorization

Print Name of Patient \_\_\_\_\_

By signing below, I hereby acknowledge that I have received a copy of, been advised of and agree to the current payment and collections proceedings of Daniel M. Sweeney, DDS. This pertains to me as a patient, or the *legal authority* (parent or guardian, etc.) of the patient listed above. I have had the opportunity to ask any questions. I am aware that an updated payment policy is available in the office and by request.

Further, when dental insurance applies, I authorize the dentist to request my insurance company to pay my benefits directly to the dentist that would otherwise be payable to me. Regardless of insurance benefits. I understand the full charges for any services I incur are my responsibility.

X \_\_\_\_\_  
Signature of patient OR personal representative

\_\_\_\_\_  
Date

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## Patient Registration

ID: \_\_\_\_\_ Chart ID: \_\_\_\_\_  
First Name: \_\_\_\_\_ Last Name: \_\_\_\_\_ Middle Initial: \_\_\_\_\_  
Patient Is:  Policy Holder  Responsible Party Preferred Name: \_\_\_\_\_

### Patient Information

Address: \_\_\_\_\_ Address 2: \_\_\_\_\_  
City, State Zip: \_\_\_\_\_ Home Phone: \_\_\_\_\_  
Cellular Phone: \_\_\_\_\_ Work Phone: \_\_\_\_\_ ext. \_\_\_\_\_ Pager: \_\_\_\_\_  
Gender:  Male  Female Marital Status:  Married  Single  Divorced  Separated  Widowed  
Birth Date: \_\_\_\_\_ Age: \_\_\_\_\_ Soc. Sec: \_\_\_\_\_ Driver's Lic: \_\_\_\_\_  
Employment Status:  Full Time  Part Time  Retired Student Status:  Full Time  Part Time  
Pref. Dentist: \_\_\_\_\_ Employer ID: \_\_\_\_\_ Carrier ID: \_\_\_\_\_  
Pref. Hygienist: \_\_\_\_\_ Pref. Pharmacy: \_\_\_\_\_  
Email Address: \_\_\_\_\_  I would like to receive correspondence via e-mail  
How did you hear about our office? \_\_\_\_\_

### Responsible Party (if someone other than patient)

First Name: \_\_\_\_\_ Last Name: \_\_\_\_\_ Middle Initial: \_\_\_\_\_  
Address: \_\_\_\_\_ Address 2: \_\_\_\_\_  
City, State Zip: \_\_\_\_\_ Home Phone: \_\_\_\_\_  
Cellular Phone: \_\_\_\_\_ Work Phone: \_\_\_\_\_ ext. \_\_\_\_\_ Pager: \_\_\_\_\_  
Birth Date: \_\_\_\_\_ Soc. Sec: \_\_\_\_\_ Driver's Lic: \_\_\_\_\_  
 Responsible Party is also a Policy Holder for Patient  Primary Insurance Policy Holder  Secondary Insurance Policy Holder

### Primary Insurance Information

Name of Insured: \_\_\_\_\_ Relationship to Assured:  Self  Spouse  Child  Other  
Ins. Soc. Sec: \_\_\_\_\_ Insured Birth Date: \_\_\_\_\_  
Employer: \_\_\_\_\_ Address (street, city, state, zip): \_\_\_\_\_  
Ins. Company: \_\_\_\_\_ Address (street, city, state, zip): \_\_\_\_\_

### Secondary Insurance Information

Name of Insured: \_\_\_\_\_ Relationship to Assured:  Self  Spouse  Child  Other  
Ins. Soc. Sec: \_\_\_\_\_ Insured Birth Date: \_\_\_\_\_  
Employer: \_\_\_\_\_ Address (street, city, state, zip): \_\_\_\_\_  
Ins. Company: \_\_\_\_\_ Address (street, city, state, zip): \_\_\_\_\_